

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA

In re Pacific Gas and Electric Company, Chapter 11 Case No. 19-30089 and jointly administered under In re PG&E Corporation and Pacific Gas and Electric Company, Chapter 11 Case No. 19-30088 (the "Bankruptcy Case").

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group LLC  
Name of Transferee

Almendariz Consulting, Inc.  
Name of Transferor

Court Claim # (if known): Prime Clerk No. 1032103. \$819,650.00 general unsecured claim set forth as item 3.198 on Schedule E/F of the Debtor's Bankruptcy Schedules filed on March 14, 2019 in the Bankruptcy Case as document number 906-4, a copy of which page of Schedule E/F is attached hereto as Exhibit "1".

Debtor: Pacific Gas and Electric Company

Amount of Claim Transferred: USD \$819,650.00

Name and Address where notices to transferee should be sent:

SPCP Group, LLC  
2 Greenwich Plaza  
1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian Jarman and Operations  
bjarman@silverpointcapital.com  
creditadmin@silverpointcapital.com  
administration@silverpointcapital.com  
rbeacher@pryorcashman.com

Name and Address where transferee payments should be sent (If different from above):

SPCP Group, LLC  
Mail Code: 11084  
PO Box 70280  
Philadelphia, PA 19176-0280

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SPCP Group LLC

By: 

Transferee/Transferee's Agent

Date:

12/3/19

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357

OHSUSA:752495281.3

Ex 1

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>					
3.190 ALLIED P&C INS. CO. PO BOX 182068 COLUMBUS, CA 43218	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Third Party Claim	<input type="checkbox"/>	\$14,278
3.191 ALLIED WASTE SERVICES 441 N BUCHANAN CIRCLE PACHECO, CA 94553-5119	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade	<input type="checkbox"/>	\$11,570
3.192 ALLIED WASTE SERVICES #210 P.O. BOX 78829 PHOENIX, AZ 85062-8829	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade	<input type="checkbox"/>	\$897
3.193 ALLISON SIERRA INC P.O. BOX 1157 MARIPOSA, CA 95338	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade	<input type="checkbox"/>	\$171,955
3.194 ALLISTER PHAN 92 LARKSPUR AVE DALY CITY, CA 94015	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Third Party Claim	<input type="checkbox"/>	\$5,086
3.195 ALLSTATE INSURANCE COMPANY P.O. BOX 6525 DIAMOND BAR, CA 91765	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Third Party Claim	<input type="checkbox"/>	\$28,000
3.196 ALLWIRE INC P.O. BOX 1000 CHOWCHILLA, CA 93610	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade	<input type="checkbox"/>	\$33,423
3.197 ALLYSON NIEMETH 317 FIRST AVE SOUTH PACHECO, CA 94553	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Third Party Claim	<input type="checkbox"/>	\$9,700
3.198 ALMENDARIZ CONSULTING INC 1136 SUNCAST LN STE 9 EL DORADO HILLS, CA 95762	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade	<input type="checkbox"/>	\$819,650
3.199 ALOM TECHNOLOGIES CORPORATION NOT AVAILABLE	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade	<input type="checkbox"/>	\$0
3.200 ALONGI SERVICE INDUSTRIES INC 3661 KIM WAY YUBA CITY, CA 95993	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade	<input type="checkbox"/>	\$11,164

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court Northern District of California, San Francisco Division

AND TO: PG&E Corporation and Pacific Gas and Electric Company; Case No. 19-30088 (DM), Jointly Administered

Claim No. **Prime Clerk No. 1032103** \$819,650.00 of general unsecured claims set forth as item 3.198 on Schedule E/F of the Debtor's Bankruptcy Schedules filed on March 14, 2019 in the Bankruptcy Case as document number 906-4, a copy of which page of Schedule E/F is attached hereto as Exhibit "1".

Bankruptcy Case: Pacific Gas and Electric Company ("Debtor") Chapter 11 Case No. 19-30089 and jointly administered under In re PG&E Corporation and Pacific Gas and Electric Company, Chapter 11 Case No. 19-30088

**ALMENDARIZ CONSULTING, INC.** its successors and assigns ( "Seller" ), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**SPCP GROUP, LLC**  
2 Greenwich Plaza, 1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian Jarmain and Operations  
[bjarmain@silverpointcapital.com](mailto:bjarmain@silverpointcapital.com)

With a copy to:  
Pryor Cashman LLP  
7 Times Square  
New York, NY 10036  
Attn: Ronald S. Beacher  
Email: [rbeacher@pryorcashman.com](mailto:rbeacher@pryorcashman.com)

**Payments to be sent to**  
SPCP Group, LLC  
Mail Code: 11084  
P.O. Box 70280  
Philadelphia, PA 19176-0280

its successors and assigns ("Buyer"), all rights, title and interest in and to that certain \$819,650.00 of general unsecured claims of Seller against the Debtor in the Bankruptcy Case as set forth as item 3.198 on Schedule E/F of the Debtor's Bankruptcy Schedules filed on March 14, 2019 in the Bankruptcy Case as document number 906-4 and designated as Prime Clerk No. 1032103, a copy of which page of Schedule E/F is attached hereto as Exhibit "1" (the "Claim").

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the United States Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Claim or the Bankruptcy Case. You are hereby directed to make all and future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]

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IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the 3<sup>rd</sup> day of December, 2019.

ALMENDARIZ CONSULTING, INC.

By: Kirk Ridgley  
Name: Kirk Ridgley  
Title: CFO

SPCP GROUP LLC

By: Jennifer Poccia  
Name: Jennifer Poccia  
Title: Authorized Signatory

OHISUSA:752495281.3

Ex 1

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